

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Richard W. Slack

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., et al. : **08-13555 (JMP)**
Debtors. : **(Jointly Administered)**

NOTICE OF WITHDRAWAL WITHOUT PREJUDICE

PLEASE TAKE NOTICE that the Debtors' Motion to Compel Production of Documents Improperly Withheld as Privileged by Giants Stadium LLC [ECF No. 19585] is hereby withdrawn without prejudice.

Dated: October 7, 2011
New York, New York

/s/ Richard W. Slack

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